

IHSG	6,088.4
Change %	-0.64%
Net Foreign Buy (YTD)	15,15 T
Resistance	6138
Support	6058
Net F *Buy*	13.38M
F Buy	2516.M
D Buy	10150M
F Sell	2503.M
D Sell	10163M



Sumber : Tradingview, PT Erdikha Elit Sekuritas

Sectoral	Last	Change %
Basic Materials	1,140.88	↓ -0.62%
Consumer Cyclical	804.85	↑ 1.00%
Energy	753.95	↑ 0.70%
Financials	1,381.18	↓ -0.61%
Healthcare	1,336.50	↑ 0.87%
Industrials	946.65	↑ 0.72%
Infrastructures	910.51	↓ -1.13%
Consumer Non-Cyclical	663.01	↓ -0.82%
Properties & Real Estate	803.09	↓ -0.44%
Technology	11,464.40	↓ -3.51%
Transportation & Logistic	1,075.74	↓ -1.14%

*Data Update Pukul 15.30 WIB

Commodities	Last	Change %
Palm Oil	RM 4,505.00	↓ -0.13%
Crude Oil	\$ 69.23	↓ -0.03%
Nickel	\$ 18,875.00	↓ -0.28%
Gold	\$ 1,751.80	↑ 0.04%
Coal	\$ 168.75	↑ 0.99%

*Data Update Terakhir Pukul 07.42 WIB

Indeks	Close	Change %
Dow Jones Industrial	35,464	↑ 0.56%
S&P 500	4,443	↑ 0.15%
Nasdaq Composite	14,736	↓ -0.35%
FTSE 100 London	7,220	↑ 0.83%
DAX Xetra Frankfurt	15,826	↑ 0.35%
Shanghai Composite	3,530	↑ 1.01%
Hangseng Index	26,598	↑ 1.20%
Nikkei 225 Osaka	27,888	↑ 0.25%

*Data Update Terakhir Pukul 07.42 WIB

Indikator	Tingkat
Pertumbuhan ekonomi (Q1-2021)	-0.74%
Inflasi (Mei 2021)	1.68%
BI 7 Day Reverse Repo Rate (Feb 2021)	4%
Defisit anggaran (APBN 2021)	-5.17% PDB
Transaksi berjalan 2020	-0,40% PDB
Cadangan devisa (Mei 2020)	US\$ 136.39 miliar
Neraca Pembayaran Indonesia 2020	US\$ 4.1 miliar

IHSG OUTLOOK

Indeks pada perdagangan kemarin ditutup melemah membentuk pola candle three black crows pada level 6088.Ditransaksikan dengan volume yang cukup ramai jika dibandingkan dengan rata-rata volume 5 hari perdagangan. Indeks dibebani oleh sektor Technology (-3.505%), Transportation & Logistic (-1.139%), Infrastructures (-1.132%), Consumer Non-Cyclical (-0.824%), Basic Materials (-0.616%), Financials (-0.606%), Properties & Real Estate (-0.435%), kendati ditopang oleh sektorEnergy (0.696%), Industrials (0.721%), Healthcare (0.873%), Consumer Cyclical (1%) yang mengalami penguatan walaupun tidak signifikan. Indeks pada hari ini diperkirakan akan bergerak pada range level support 6058 dan level resistance 6138.

Global Sentiment

Indeks pada perdagangan hari selesa (10/08/2021) ditutup melemah dibebani oleh beberapa emiten yang memiliki nilai kapitalisasi pasar yang cukup besar seperti PT Astra International Tbk (ASII) dan saham PT Bank Central Asia Tbk (BBCA), dan saham PT Bank Mandiri Tbk (BMRI). Selain itu, asing juga mengoleksi saham emiten farmasi, PT Kalbe Farma Tbk (KLBF), saham emiten menara telekomunikasi, PT Tower Bersama Infrastructure Tbk (TBIG), dan saham emiten konsumen furniture, PT Ace Hardware Indonesia Tbk (ACES) yang walaupun masih tercatat beberapa asing melakukan asing beli terhadap saham tersebut.

Sedangkan untuk net foreign sell asing tercatat melakukan akumulasi jual terhadap saham e-commerce yang baru diperdagangkan di bursa selama tiga hari yakni PT Bukalapak.com Tbk (BUKA). kemarin merupakan hari ketiga saham BUKA dilepas oleh asing dalam jumlah yang cukup besar, yakni mencapai Rp 142 miliar, lebih rendah dari perdagangan Senin kemarin yang dilepas asing sebesar Rp 629 miliar.

Penurunan yang cukup signifikan untuk IHSG selama kemarin dikarenakan efek dari perpanjangan PPKM Level 4 yang diperpanjang hingga 16 Agustus 2021 terutama untuk wilayah jawa dan bali yang menyumbang porsi besar pada pertumbuhan ekonomi Indonesia. Bahkan untuk beberapa wilayah ada yang diperpanjang hingga 23 Agustus 2021.

Dengan adanya perpanjangan kebijakan ini investor mulai berhati-hati dan melihat bagaimana dampak yang akan ditimbulkan dari kebijakan PPKM yang sudah berlangsung cukup lama ini. Kemudian kemarin (10/8/2021) juga telah rilis data penjualan eceran yang turun cukup signifikan dari 14,7% menjadi 2,5% pada bulan Juni secara tahunan yang mempengaruhi juga terhadap penurunan indeks selama kemarin.

Untuk hari Rabu bursa nasional akan libur dan dibuka kembali pada hari Kamis. Ada beberapa indikator yang perlu diperhatikan oleh para investor seperti rilisnya data klaim pengangguran di US yang diproyeksikan akan cenderung menurun, kemudian rilisnya data PPI US yang diproyeksikan akan cenderung stagnan secara tahunan di level 7,3%. Dari Euro Area akan rilis data industrial production secara bulanan dna tahunan yang diproyeksikan masih cenderung rendah, bahakn untuk bulanan masi berkontraksi atau tumbuh negatif sebesar -0,2%.

Daily Recommendation

Stock	Last Price	Recommendation	Target Price	Upside (%)	Stop Loss	Commentary
ANTM	2,340	Buy	2400 - 2580	2.6% - 10.3%	2250	Consolidation
TINS	1,505	Buy	1550 - 1570	3% - 4.3%	1460	Consolidation
INCO	4,950	Buy	5050 - 5200	2% - 5.1%	4870	Consolidation
LSIP	1,070	Buy	1100 - 1130	2.8% - 5.6%	1050	Consolidation
ITMG	17,100	Buy	17700 - 18000	3.5% - 5.3%	16450	Buy if break @17300
ADRO	1,340	Buy	1355 - 1400	1.1% - 4.5%	1300	Consolidation
INDY	1,360	Buy	1400 - 1440	2.9% - 5.9%	1300	Consolidation
BRIS	2,340	Buy on weakness	2390 - 2430	2.1% - 3.8%	2290	Three Black Crows
AGRO	2,270	Buy on weakness	2340 - 2420	3.1% - 6.6%	2210	Three Black Crows
MEDC	484	Speculative Buy	500 - 510	3.3% - 5.4%	466	Sideways

Stock Watchlist

ECONOMIC CALENDAR

Sources: Trading Economics, Erdikha Research

Monday August 09 2021			Actual	Previous	Consensus	Forecast
	CN	<u>Inflation Rate YoY JUL</u>	<u>1.00%</u>	<u>1.10%</u>	<u>0.80%</u>	<u>0.90%</u>
8:30 AM	CN	<u>Inflation Rate MoM JUL</u>	<u>0.30%</u>	<u>-0.40%</u>	<u>0.20%</u>	<u>0.30%</u>
8:30 AM	CN	<u>PPI YoY JUL</u>	<u>9%</u>	<u>8.80%</u>	<u>8.80%</u>	<u>8.70%</u>
12:20 PM	ID	<u>Consumer Confidence JUL</u>	<u>80.2</u>	<u>107.4</u>		<u>107</u>
9:00 PM	US	<u>JOLTs Job Openings JUN</u>	<u>10.073M</u>	<u>9.483M</u> ®	<u>9.281M</u>	<u>9.0M</u>
9:10 PM	US	<u>Fed Bostic Speech</u>				
9:30 PM	US	NY Fed Treasury Purchases 10 to 22.5 yrs			<u>\$1.425B</u>	
10:00 PM	US	<u>Consumer Inflation Expectations JUL</u>	<u>4.80%</u>	<u>4.80%</u>		<u>4.70%</u>
10:30 PM	US	<u>Fed Barkin Speech</u>				
10:30 PM	US	<u>3-Month Bill Auction</u>	<u>0.05%</u>	<u>0.05%</u>		
10:30 PM	US	<u>6-Month Bill Auction</u>	<u>0.05%</u>	<u>0.06%</u>		
Tuesday August 10 2021			Actual	Previous	Consensus	Forecast
3:30 PM	ID	<u>Retail Sales YoY JUN</u>	<u>2.50%</u>	<u>14.70%</u>		<u>10%</u>
4:00 PM	EA	<u>ZEW Economic Sentiment Index AUG</u>	<u>42.7</u>	<u>61.2</u>		<u>45.6</u>
4:45 PM	GB	<u>10-Year Treasury Gilt Auction</u>	<u>0.66%</u>	<u>0.82%</u>		
5:00 PM	US	<u>NFIB Business Optimism Index JUL</u>	<u>99.7</u>	<u>102.5</u>		<u>101.9</u>
7:30 PM	US	<u>Unit Labour Costs QoQ Prel Q2</u>	<u>1%</u>	<u>-2.8%</u> ®	<u>1.10%</u>	<u>1.40%</u>
7:30 PM	US	<u>Nonfarm Productivity QoQ Prel Q2</u>	<u>2.30%</u>	<u>4.3%</u> ®	<u>3.50%</u>	<u>3.20%</u>
7:55 PM	US	<u>Redbook YoY 07/AUG</u>	<u>16.20%</u>	<u>17.20%</u>		
9:30 PM	US	NY Fed Treasury Purchases 4.5 to 7 yrs			<u>\$6.025B</u>	
10:30 PM	US	<u>52-Week Bill Auction</u>	<u>0.08%</u>	<u>0.08%</u>		
10:30 PM	US	<u>42-Day Bill Auction</u>	<u>0.04%</u>	<u>0.04%</u>		
Wednesday August 11 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>3-Year Note Auction</u>	<u>0.47%</u>	<u>0.43%</u>		
1:30 AM	US	<u>Fed Evans Speech</u>				
3:30 AM	US	<u>API Crude Oil Stock Change 06/AUG</u>	<u>-0.816M</u>	<u>-0.879M</u>	<u>-1.050M</u>	
3:00 PM	CN	<u>New Yuan Loans JUL</u>	<u>CNY1080B</u>	<u>CNY2120B</u>	<u>CNY1200B</u>	<u>CNY1250B</u>
3:00 PM	CN	<u>Outstanding Loan Growth YoY JUL</u>	<u>12.30%</u>	<u>12.30%</u>	<u>12.30%</u>	<u>12.20%</u>
3:00 PM	CN	<u>Total Social Financing JUL</u>	<u>CNY1060B</u>	<u>CNY3670B</u>	<u>CNY1700B</u>	<u>CNY2000B</u>
3:00 PM	CN	<u>M2 Money Supply YoY JUL</u>	<u>8.30%</u>	<u>8.60%</u>	<u>8.70%</u>	<u>8.70%</u>
6:00 PM	US	<u>MBA Mortgage Applications 06/AUG</u>	<u>2.80%</u>	<u>-1.70%</u>		
6:00 PM	US	<u>MBA 30-Year Mortgage Rate 06/AUG</u>	<u>2.99%</u>	<u>2.97%</u>		
	US	<u>Core Inflation Rate YoY JUL</u>	<u>4.30%</u>	<u>4.50%</u>	<u>4.30%</u>	<u>4.40%</u>
	US	<u>Inflation Rate YoY JUL</u>	<u>5.40%</u>	<u>5.40%</u>	<u>5.30%</u>	<u>5.40%</u>
7:30 PM	US	<u>Core Inflation Rate MoM JUL</u>	<u>0.30%</u>	<u>0.90%</u>	<u>0.40%</u>	<u>0.50%</u>
7:30 PM	US	<u>Inflation Rate MoM JUL</u>	<u>0.50%</u>	<u>0.90%</u>	<u>0.50%</u>	<u>0.60%</u>
9:30 PM	US	<u>Fed Bostic Speech</u>				
9:30 PM	US	<u>EIA Gasoline Stocks Change 06/AUG</u>	<u>-1.400M</u>	<u>-5.292M</u>	<u>-1.66M</u>	
9:30 PM	US	<u>EIA Crude Oil Stocks Change 06/AUG</u>	<u>-0.447M</u>	<u>3.626M</u>	<u>-1.27M</u>	
9:30 PM	US	<u>EIA Distillate Stocks Change 06/AUG</u>	<u>1.766M</u>	<u>0.833M</u>	<u>-0.472M</u>	
9:30 PM	US	<u>EIA Distillate Fuel Production Change 06/AUG</u>	<u>0.008M</u>	<u>0.138M</u>		
9:30 PM	US	<u>EIA Cushing Crude Oil Stocks Change 06/AUG</u>	<u>-0.325M</u>	<u>-0.543M</u>		
9:30 PM	US	<u>EIA Crude Oil Imports Change 06/AUG</u>	<u>-0.796M</u>	<u>0.51M</u>		
9:30 PM	US	<u>EIA Heating Oil Stocks Change 06/AUG</u>	<u>1.208M</u>	<u>-0.681M</u>		
9:30 PM	US	<u>EIA Gasoline Production Change 06/AUG</u>	<u>-0.190M</u>	<u>0.372M</u>		
9:30 PM	US	<u>EIA Refinery Crude Runs Change 06/AUG</u>	<u>0.277M</u>	<u>0.045M</u>		
9:30 PM	US	NY Fed Treasury Purchases 22.5 to 30 yrs			<u>\$2.025B</u>	
11:00 PM	US	<u>Fed George Speech</u>				
	CN	<u>Vehicle Sales YoY JUL</u>	<u>-11.90%</u>	<u>-12.40%</u>		<u>-15%</u>
Thursday August 12 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>10-Year Note Auction</u>	<u>1.34%</u>	<u>1.37%</u>		
1:00 AM	US	<u>Monthly Budget Statement JUL</u>	<u>\$-302B</u>	<u>\$-174B</u>	<u>\$-307B</u>	<u>\$-280B</u>
	GB	<u>Balance of Trade JUN</u>		<u>£0.9B</u>		<u>£-2.2B</u>
1:00 PM	GB	<u>Construction Output YoY JUN</u>		<u>56.50%</u>	<u>32%</u>	<u>36%</u>
1:00 PM	GB	<u>Industrial Production YoY JUN</u>		<u>20.60%</u>	<u>9.40%</u>	<u>10.80%</u>
1:00 PM	GB	<u>Industrial Production MoM JUN</u>		<u>0.80%</u>	<u>0.30%</u>	<u>0.50%</u>
1:00 PM	GB	<u>GDP 3-Month Avg JUN</u>		<u>3.60%</u>	<u>4.80%</u>	<u>5.10%</u>
1:00 PM	GB	<u>Manufacturing Production YoY JUN</u>		<u>27.70%</u>	<u>13.50%</u>	<u>14%</u>
1:00 PM	GB	<u>Business Investment QoQ Prel Q2</u>		<u>-10.70%</u>		<u>10.50%</u>
1:00 PM	GB	<u>GDP Growth Rate QoQ Prel Q2</u>		<u>-1.60%</u>	<u>4.80%</u>	<u>5.10%</u>
1:00 PM	GB	<u>GDP Growth Rate YoY Prel Q2</u>		<u>-6.10%</u>	<u>22.10%</u>	<u>22.50%</u>
1:00 PM	GB	<u>Business Investment YoY Prel Q2</u>		<u>-16.90%</u>		<u>32%</u>
1:00 PM	GB	<u>Labour Productivity QoQ Prel Q2</u>		<u>0.70%</u>		<u>0.30%</u>
1:00 PM	GB	<u>Goods Trade Balance JUN</u>		<u>£-8.481B</u>	<u>£-9.1B</u>	<u>£-10.2B</u>

1:00 PM	GB	<u>GDP YoY JUN</u>	24.60%	14.90%	15.10%
1:00 PM	GB	GDP MoM JUN	0.80%	0.80%	0.80%
1:00 PM	GB	Manufacturing Production MoM JUN	-0.10%	0.40%	0.60%
1:00 PM	GB	<u>Construction Orders YoY Q2</u>	-13.30%		37%
4:00 PM	EA	<u>Industrial Production YoY JUN</u>	20.50%	10.40%	10.90%
4:00 PM	EA	<u>Industrial Production MoM JUN</u>	-1%	-0.20%	0.00%
7:30 PM	US	<u>Initial Jobless Claims 07/AUG</u>	385K	375K	365K
7:30 PM	US	<u>Jobless Claims 4-week Average AUG/07</u>	394K		393.25K
7:30 PM	US	<u>PPI MoM JUL</u>	1%	0.60%	0.70%
7:30 PM	US	<u>Core PPI MoM JUL</u>	1%	0.50%	0.60%
7:30 PM	US	<u>Core PPI YoY JUL</u>	5.60%	5.60%	5.80%
7:30 PM	US	<u>Continuing Jobless Claims 31/JUL</u>	2930K	2880K	2850K
7:30 PM	US	<u>PPI YoY JUL</u>	7.30%	7.30%	7.50%
8:00 PM	GB	NIESR Monthly GDP Tracker JUL	4.80%		3.80%
9:30 PM	US	<u>EIA Natural Gas Stocks Change 06/AUG</u>	13Bcf		
9:30 PM	US	NY Fed Treasury Purchases TIPS 1 to 7.5 yrs		\$2.025B	
10:30 PM	US	<u>4-Week Bill Auction</u>	0.04%		
10:30 PM	US	8-Week Bill Auction			
11:00 PM	US	WASDE Report			
Friday August 13 2021			Actual	Previous	Consensus Forecast
12:00 AM	US	<u>30-Year Bond Auction</u>		2.00%	
4:00 PM	EA	Balance of Trade JUN		€7.5B	€18.2B
7:30 PM	US	<u>Export Prices YoY JUL</u>		16.80%	16.70%
7:30 PM	US	<u>Import Prices YoY JUL</u>		11.20%	10.60%
7:30 PM	US	<u>Import Prices MoM JUL</u>		1%	0.60% 0.70%
7:30 PM	US	<u>Export Prices MoM JUL</u>		1.20%	0.80% 0.90%
9:00 PM	US	<u>Michigan Consumer Sentiment Prel AUG</u>		81.2	81.2 81.5
9:00 PM	US	<u>Michigan 5 Year Inflation Expectations Prel AUG</u>		2.80%	
9:00 PM	US	<u>Michigan Consumer Expectations Prel AUG</u>		79	
9:00 PM	US	<u>Michigan Inflation Expectations Prel AUG</u>		4.70%	
9:00 PM	US	<u>Michigan Current Conditions Prel AUG</u>		84.5	
	CN	<u>FDI (YTD) YoY JUL</u>		28.70%	25%

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